Integral Horsepower Electric Motors

Rob Boteler
Nidec Motor Corporation

Monitor Verify
Enforce



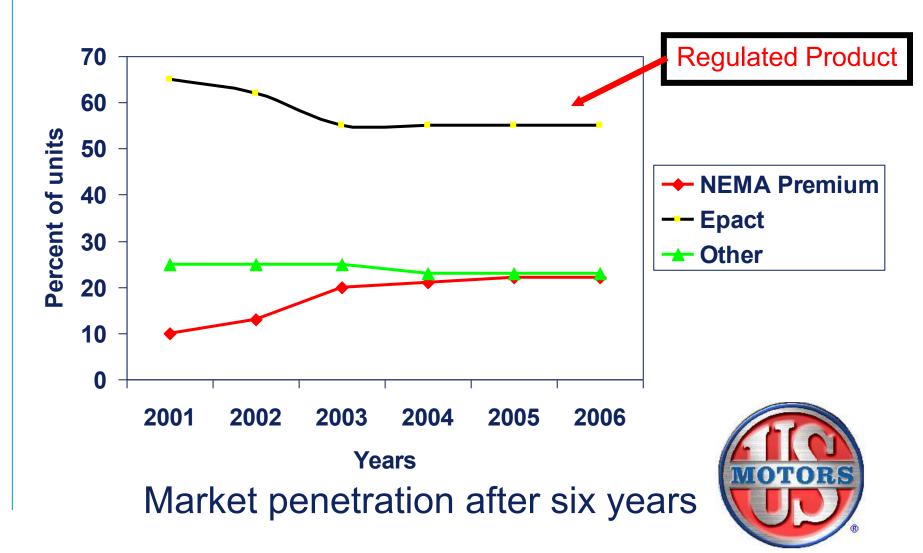
## US Regulations are in Place

- Standards test and efficiency
  - Precise
  - Published
- Labeling product and collateral
  - Nominal Efficiency
  - Compliance number
- Accredited Labs
  - Manufacturer
  - Third Party
- Enforcement procedures
  - Sample size, method, specific performance

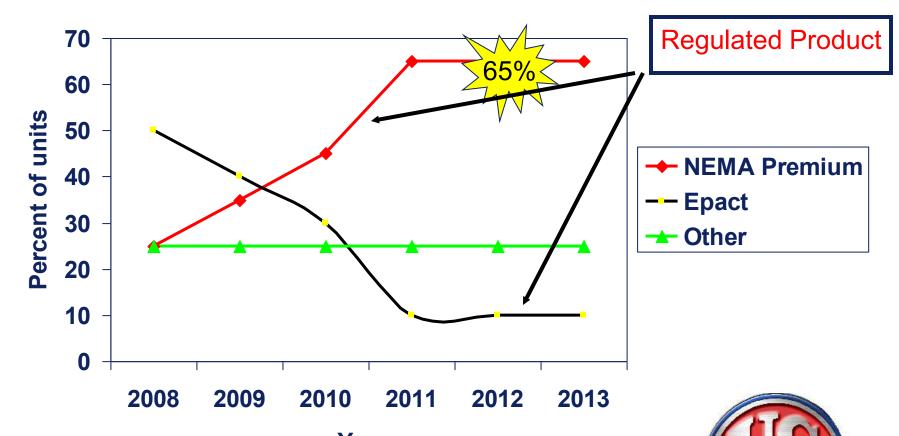




#### Historic Efficiency Trend 2001- 2006



#### Future Efficiency Expected 2008- 2013



Revised forecast model with the EISA impact of NEMA Premium required 12/19/10

## **Current Requirements**

- Department of Energy
  - Submit efficiency data for 113 ratings [basic models]
  - Five ratings must be test data
    - 107 ratings submit calculated data
  - Test Lab must be NVLAP accredited
- DOE provides compliance number to manufacturer
  - Manufacturer includes compliance number on each name plate of covered products
  - Custom can verify using compliance number and nominal efficiency on name plate or shipping documents



## Monitoring

- Current Department of Energy
  - Industry self policing
  - Limited customs review
    - Weak at best
- Industry efforts
  - NEMA Premium
  - Licensed trade mark







#### A Licensed Trademark of NEMA

- Use of the mark beginning in 2011 will require additional validation
  - DOE compliant data
    - Agreement to the use of CFR10 part 431 testing and labeling
  - Annual lab accreditation certificate
  - Annual verification









#### To Manufacturers

- Regulatory compliance
- Provides a level playing field
- Market differentiation or "brand building"
- Flexibility to meet changing requirements, e.g., DOE, EPA, CA, NRCan and others
- Potential to reduce non-value added costs for testing and administrative oversight by 'outsourcing' to a third party

#### To Regulators

- Assurance product meets applicable <u>regulatory</u> requirements
- Facilitates compliance to minimum performance standards
- Potential to fulfill need for test data submission.

#### To Consumers

- Increases consumers' confidence in industry ratings
- Add credibility to life cycle cost evaluation
- Clear product identification
- Potential <u>regulatory</u> compliance



# Key program elements of NEMA Premium Support MVE

- Industry directed; not government mandated
- Certification programs performance based
- Use recognized industry test standards
  - CFR 10 part 431
- Verify manufacturer's performance ratings through 3<sup>rd</sup> party testing
- Open to members and non-members
- Open to all manufacturers, foreign and domestic





## "Basic model " concept

- All programs define a "Basic Model"
  - Similar performance characteristics
    - Horsepower
    - Speed
    - Enclosure
  - Example of a basic model
    - 5 horsepower, four pole, and enclosed





## Random product selection process

- Selection from a sample minimum,
  - Select from distributor stock
- Shipment to testing laboratory
  - Units sealed by authorized selector
  - Checked upon receipt at laboratory
- After successful test
  - Returned to manufacturer
  - Sent to a selected distributor
  - Donated to applied technology school
  - Discarded



# Independent testing

- 3<sup>rd</sup> party testing laboratory
  - Avoids conflict of interest
  - Minimizes capital requirements



- Authorized laboratory or witness test
  - Accredited manufacturer labs acceptable
  - First preference is laboratory testing
  - Witness testing at manufacturers accredited lab



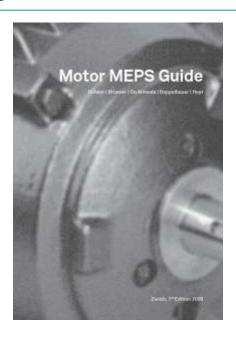
## Test failure provisions

- First test failure
  - Laboratory advises manufacturer and NEMA
  - Manufacturer's options
    - Delist models in the basic model group
    - Retest using another sample
    - Prove a defect caused failure and retest as first sample
- Second test failure
  - Laboratory advises manufacturer and NEMA
  - Manufacturer's options
    - Mandatory rerate of entire basic model group to the test results or
    - Obsolete all models in the basic model group



#### **MVE- Certification documents**

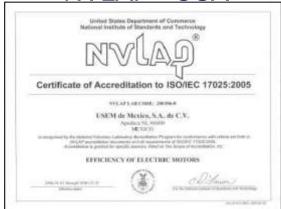
- Standard- NEMA and IEEE
  - Defines technical requirements
  - Test methods
- Operational manual- NEMA License
  - Defines program requirements
  - Validation schedule
- Participation agreement, OEM
  - Defines terms for product testing
- License agreement, Motor Manufacturer
  - Defines terms, conditions, and legal requirements for the use of the certification mark





#### Certifications- Labs and Products

#### NVLAP - USA



#### ISO 9001:2000



#### **EMA - MEXICO**







#### **CSA - CANADA**





Company Confidential

# Overarching policy

- All-certify rule
- Test methods and procedures use existing federal regulations
- "Basic model " concept
- Random product selection process
- Independent testing
- Test failure provisions
- NEMA peer review



# Would you like a copy of the NEMA Premium license agreement?

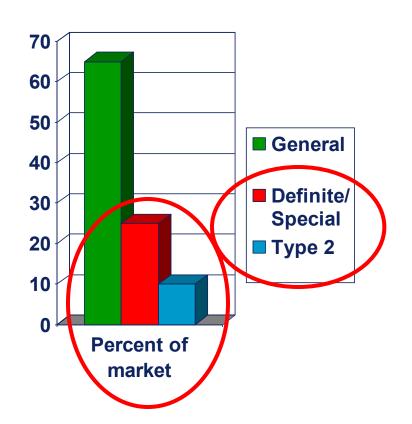
**Email** 

rob.boteler@emerson.com

Monitor Verify
Enforce



## Where is the next motor priority?



Save Energy by expanding the application of NEMA Premium to an additional 35% of units sold each year

Low Risk? NEMA Premium is an electrical design that may be incorporated in most mechanical packages rarely having negative affects to the application

